

**IN 4 COPIES:**  
 WHITE – Issuer  
 BLUE – Stock Transfer Agent  
 PINK – Underwriter/PSE Trading Participant  
 GREEN – Applicant



**GOLDEN HAVEN  
 GOLDEN HAVEN MEMORIAL PARK INC.**

**Application to Subscribe/Purchase  
 Initial Public Offering of 74,117,647 Common Shares with Par Value of ₱1.00 per Common Share**

This Application to Subscribe/Purchase (the "Application"), to be completed in four (4) copies, together with a duly executed signature card, the appropriate check payment, and all required attachments must be received by the Issue Manager and the Sole Underwriter not later than 12:00 p.m., Manila Time, on June 22, 2016.

Applications received thereafter or without any of the attachments or requirements specified below will be rejected. This Application is irrevocable and once received, may not be withdrawn by the Applicant. Golden Haven Memorial Park Inc. (the "Company" or "HVN"), in conformity with Asian Alliance Investment Corporation (the "Issue Manager and Sole Underwriter"), reserves the right to accept or reject, in whole or in part, this Application. Applications improperly or incompletely accomplished may be rejected. In case of over-subscription, the Company, in conformity with the Issue Manager and Sole Underwriter, reserves the right to allocate the Offer Shares available to Applicants in the manner they deem appropriate.

An Application, once accepted and approved by the Company, in conformity with the Issue Manager and Sole Underwriter, shall constitute a purchase agreement between the Company and the Applicant for the purchase of the Offer Shares in the number approved by the Company at the time, in the manner, and subject to (a) the conditions set forth herein and in the back page hereof; (b) receipt by the Company of the appropriate funds from the Applicant; (c) the successful listing of the Offer Shares on the Philippine Stock Exchange, Inc. ("PSE"); and (d) upon the underwriting and purchase obligations of the Issue Manager and Sole Underwriter becoming unconditional and not being suspended, terminated or cancelled, on or before such listing.

Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the final Prospectus dated June 14, 2016 (the "Prospectus") and filed by the Company with the PSE on June 14, 2016, and uploaded on the PSE website, as may be amended or supplemented. A copy of the Prospectus is available at the Company's principal office at the San Ezekiel Complex, C-5 Extension, Las Piñas City, with the Securities and Exchange Commission (through the Market Securities and Registration Department), with the PSE and through the Company's website at [www.goldenhaven.com.ph](http://www.goldenhaven.com.ph).

**APPLICATION**

I/We apply to subscribe/purchase GOLDEN HAVEN MEMORIAL PARK INC. Offer Shares under the terms and conditions stated herein and in the Prospectus for the Offer, as follows:

NUMBER OF OFFER SHARES	OFFER PRICE PER OFFER SHARE (IN PESOS)	TOTAL OFFER PRICE (IN PESOS)
	<b>₱10.50</b>	<b>₱</b>

Applications must be for a minimum of 100 Offer Shares, and thereafter, in multiples of 100 Offer Shares.

**PDTC LODGEMENT**

All Offer Shares shall be lodged with the Philippine Depository and Trust Corp. ("PDTC"). The Applicant must provide the information required for PDTC-lodged shares. The Offer Shares will be lodged by the Company with the PDTC on the Listing Date.

THE APPLICANT IS REQUIRED TO FILL OUT AND COMPLETE THE INFORMATION BELOW. THE APPLICANT'S FAILURE TO DO SO OR THE PROVISION OF INCOMPLETE OR FALSE INFORMATION AS REQUIRED HEREIN, MAY LEAD TO THE REJECTION OF THIS APPLICATION. THE COMPANY RESERVES THE RIGHT TO REJECT IN WHOLE OR IN PART OR SCALE-DOWN SUCH APPLICATION.

Information required for PDTC-lodged Offer Shares (to be completed with the assistance of the PDTC Participant appointed by the Applicant)	We confirm that we are a PDTC Participant and that the Applicant named in this Application is our <i>bona fide</i> client.
_____ PDTC Participant Firm      PDTC Participant Code      PDTC Sub-Account Code	_____ Authorized Signature(s) and Stamp of PDTC Participant

Client Account Code: \_\_\_\_\_ (to be filled up by PDTC Participant Firm)

**PAYMENT**

The Offer Shares must be paid for through a personal check, corporate check, manager's check or a cashier's check drawn against a bank account with a *Bangko Sentral ng Pilipinas*-authorized agent bank or any branch thereof, located in Metro Manila. Checks should be dated as of the date of submission of the Application, made payable to "Golden Haven IPO", and crossed "Payee's Account Only".

MODE OF PAYMENT	DRAWEE BANK/BRANCH	CHECK / ACCOUNT NO.	AMOUNT
<input type="checkbox"/> Personal Check <input type="checkbox"/> Corporate Check <input type="checkbox"/> Manager's/Cashier's Check			

**REPRESENTATIONS, WARRANTIES AND AUTHORIZATION**

I/We represent and warrant that all the information contained herein and the attached documents are true and correct, and understand that the Company and the Issue Manager and Sole Underwriter may rely upon the representation and warranties I/we have made in this Application. I/We warrant having read and understood and relied solely upon the Prospectus in deciding to submit this Application and in acquiring and investing in portion of the Offer Shares applied for. I/We warrant that I/we have read and understood, and unconditionally accept, the terms and conditions set forth in this Application. I/We understand that no person has been authorized to give information or to make any representation with respect to the Offer Shares other than those specified in the Prospectus. I/We hereby instruct and authorize the Company and/or the Issue Manager and Sole Underwriter to execute any application form or other documents and generally to do all such other things as the Company or the Issue Manager and Sole Underwriter may consider necessary or desirable to effect the registration in my/our name of the Offer Shares applied for, or any lesser number in respect of which an Application may be accepted, in the Stock and Transfer Book of the Company. I/We undertake to sign all documents and to do all other acts necessary to enable me/us to be registered as the owner of the portion of the Offer Shares applied for or any lesser number in respect of which the Application may be accepted, subject to the Articles of Incorporation and By-laws of the Company, as amended, and the laws of the Republic of the Philippines.

NAME OF APPLICANT (IN PRINT)	SIGNATURE OF APPLICANT		DATE
ADDRESS	NATIONALITY	TELEPHONE NUMBER/S	TAX IDENTIFICATION NUMBER

**ACKNOWLEDGMENT**

(Applicants should not fill in this section)

To be completed by the Trading Participant/Issue Manager and Sole Underwriter	To be completed post-allocation by the Company and the Issue Manager and Sole Underwriter for and on behalf of the Company
Application received:	Application accepted and approved by:
By: _____ Date/Time: _____ Name of Trading Participant/ Underwriter and Authorized Signatory	Total Number of Offer Shares Accepted: _____ By: _____ Date: _____

**REQUIRED ATTACHMENTS TO THIS APPLICATION**

For Individual Applicants:

- Two (2) duly executed signature cards in the form attached to this Application; and,
- Photocopy of 2 valid and current government-issued ID (e.g., SSS, GSIS, Driver's License, Passport or PRC).

For Corporate Applicants

- A certified true copy of the latest Articles of Incorporation and By-laws of the Applicant, duly certified by its Corporate Secretary;
- A certified true copy of the SEC Certificate of Registration of the Applicant, duly certified by its Corporate Secretary; and
- A duly notarized certificate of the Applicant's Corporate Secretary that sets out (a) the resolutions of the Applicant's Board of Directors or equivalent body authorizing the purchase of the Offer Shares subject of the Application and designating signatories for the purpose; (b) the specimen signatures of such designated signatories; and (c) percentage holdings by Philippine nationals in the Applicant.

For foreign corporate and institutional Applicants, in addition to the foregoing documents, a certification, in quadruplicate, representing and warranting that their investing in the Offer Shares subject of the Application will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase and hold the Offer Shares.

**OFFER TERMS AND CONDITIONS**  
**GOLDEN HAVEN MEMORIAL PARK INC. Initial Public Offer**

*The information supplied below are merely excerpts taken from the final Prospectus dated June 14, 2016 (the "Prospectus") filed by the Company with the PSE on June 14, 2016 (and uploaded on the PSE website), as amended or supplemented. For a complete description of the terms of the offer, the applicant is advised to refer to the section entitled "Summary of the Offer" in the Prospectus. Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Prospectus.*

1. **The Offer** – The Company, through the Issue Manager and Sole Underwriter, is offering 74,117,647 Common Shares with a par value ₱1.00 per Share.
2. **Eligible Investor** – The Offer Shares may be subscribed to or held by any person of legal age or duly organized and existing corporations, partnerships or other corporate entities regardless of nationality. However, because the Company owns land, Philippine laws limit foreign shareholdings in the Company to a maximum of 40% of its issued and outstanding capital stock. Any subsequent transfer of the Company's Shares by Filipinos to non-Filipinos will, hence, be subject to the limitation that any such transfers will not cause foreign shareholdings in the Company to exceed 40% of the Company's issued and outstanding capital stock. In the event that foreign ownership of the Company's issued and outstanding capital stock will exceed 40%, the Company has the right to reject a transfer request by persons to persons other than Philippine Nationals or corporations organized under Philippine laws and whose capital stock is at least 60% owned by Filipinos and has the right not to record such purchases in the books of the Company. Please refer to the section entitled "Restrictions on Ownership" in the Prospectus.
3. **Offer Price** – The Offer Price is **₱10.50** per Offer Share.
4. **Minimum Subscription** - Applications to subscribe to the Offer Shares must be for a minimum of 100 Offer Shares, and thereafter in multiples of 100 Offer Shares.
5. **Offer Period** – The Offer Period commences at 9:00 a.m., Manila Time, on June 16, 2016 and closes at 12:00 p.m., Manila time, on June 22, 2016. The Company and the Issue Manager and Sole Underwriter reserve the right to extend or terminate the Offer Period with the approval of the PSE.
6. **Application and Acceptance** – Applications and signature cards may be obtained from the Issue Manager and Sole Underwriter. A duly and fully accomplished Application in four (4) copies together with two (2) duly executed signature cards, the appropriate check payment, and required documents must be received by the Issue Manager and Sole Underwriter on or before close of the Offer Period. **Multiple applications by one applicant will not be allowed.**  

The Company, by itself or through the Issue Manager and Sole Underwriter, reserves the right to reject any Application or scale down or re-allocate any of the Offer Shares applied for. An Application, once expressly accepted by the Company, through the Issue Manager and Sole Underwriter, shall constitute a purchase agreement between the Company and the Applicant for the subscription to/purchase of the Offer Shares in the number approved by the Company at the time, in the manner, and subject to (a) the conditions set forth herein; (b) the Company's receipt of the appropriate funds from the Applicant; and (c) the successful listing of the Shares on the PSE.
7. **Payment** – The Offer Shares must be paid for in full upon submission of the Application. Payment must be made by a check drawn against a bank in Metro Manila to the order of "Golden Haven IPO". The check must be dated as of the date of submission of the Application and crossed "Payee's Account Only".
8. **Issuance and Transfer Taxes** – All standard taxes applicable to the issuance of the Offer Shares by the Company pursuant to the Offer shall be for the sole account of the Company.
9. **Refunds** – In the event that the number of Offer Shares to be received by an Applicant, as confirmed by the Issue Manager and Sole Underwriter, is less than the number covered by this Application, or if this Application is rejected by the Company, then the Issue Manager and Sole Underwriter shall refund, without interest, through a check payable to the Applicant (or in case of joint Applicants to the first named Applicant) and crossed "Payee's Account Only", within five (5) Banking Days from the end of the Offer Period, all, or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. All refunds shall be made through the Issue Manager and Sole Underwriter with whom the Applicants have filed the Application, at the Applicants' risk.
10. **PDTC Lodgement** – All the Offer Shares will be lodged with the Philippine Depository and Trust Corp. ("PDTC") and the Applicant is required to provide all the information necessary for PDTC-lodged Offer Shares. The Offer Shares will be lodged by the Company with the PDTC during the Listing Date.
11. **Issuance and Delivery of Stock Certificates** – The Applicant may request his/her ownership of the Offer Shares be evidenced by stock certificates issued in his/her name as evidence of ownership through his/her broker only after the Offer Shares have been listed. The cost of the issuance of stock certificates shall be for the account of the Applicant.
12. **Registration of Foreign Investments** – The Bangko Sentral ng Pilipinas ("BSP") requires that investments in shares of stock funded by inward remittance of foreign currency be registered with the BSP if the foreign exchange needed to service capital repatriation or dividend remittance will be sourced from the domestic banking system. The registration with the BSP of all foreign investments in the Offer Shares shall be the responsibility of each foreign investor.
13. **Representation and Warranty of Foreign Investors** – Applicants who are not Philippine citizens or which are corporations, associations or partnerships that are not Philippine nationals hereby represent and warrant to the Company and to the Issue Manager and Sole Underwriter that their application to purchase, and investment in the, Offer Shares will not violate the rules of their respective jurisdictions, and that acquiring and investing in the Offer Shares are permitted in such jurisdictions.
14. **Restriction on Issuance and Disposal of Shares** – Existing shareholders who own at least 10% of the issued and outstanding Common Shares of the Company after the Offer are required under the revised listing rules of the PSE applicable to companies applying for listing on the PSE Main Board, not to sell, assign or otherwise dispose of their Common Shares for a minimum period of 180 days after the Listing Date. The revised listing rules further require that, in the event that there is any issuance of shares or securities done and fully paid for within 180 days prior to the start of the offer period and the transaction price is lower than that of the offer price in the initial public offering, all shares issued shall be subject to a lock-up period of 365 days from full payment of the aforesaid securities.
15. **Timetable**
  - Start of Offer Period:..... 9:00 a.m., Manila time, June 16, 2016
  - Deadline for Submission of Application and end of Offer Period:..... 12:00 p.m., Manila time, June 22, 2016
  - Listing Date and Commencement of Trading of the Common Shares on the PSE..... 9:30 a.m., Manila time, June 29, 2016
16. **Local Small Investors**

The Company plans to make available up to 20% of the Offer Shares for distribution to the Trading Participants of the PSE and up to 10% of the Offer Shares for distribution to the Local Small Investors. The term "Local Small Investors" is defined as a share subscriber or purchaser who is willing to subscribe or purchase a minimum board lot or whose subscription or purchase does not exceed ₱25,000.00. Should the total demand for the Offer Shares in the Local Small Investors' subscription exceed the maximum allocation, the Issue Manager and Sole Underwriter shall allocate the Offer Shares by balloting. Should the total demand from Local Small Investors be less than the 10% allotted to them, the unsold allocation shall be reallocated back for distribution to the general public.

An interested Local Small Investor may secure the Application and signature card from the Issue Manager and Sole Underwriter and **submit in person** 4 copies of the Application (1 original and 3 copies), 2 copies of a duly executed signature card and photocopy of 2 valid and current government-issued IDs (e.g., SSS, GSIS, Driver's License, Passport or PRC). The Local Small Investor should submit the required documents and payment to the Issue Manager and Sole Underwriter on or before the close of the Offer.